

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

25/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,334.04	0.1	5.2	20.6	20.4	3.2	2.8	1.86%
MSCI Emerging Markets Index	1,028.31	(0.1)	0.4	15.4	14.9	1.6	1.6	2.60%
MSCI FM FRONTIER MARKETS	518.67	(0.0)	2.3	12.0	12.9	1.6	1.8	3.87%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	533.23	(0.3)	0.4	10.7	14.5	1.5	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,577.74	0.1	1.4	12.3	11.4	0.7	0.8	4.71%
Tadawul All Share Index	12,609.27	(0.2)	5.4	21.4	22.0	2.5	2.2	2.78%
Dubai Financial Market General Index	4,225.90	(0.1)	4.1	8.7	12.2	1.3	1.0	4.09%
FTSE ADX GENERAL INDEX	9,279.94	(0.4)	(3.1)	24.5	20.8	2.3	2.1	1.67%
Qatar Exchange Index	10,426.47	1.2	(3.7)	11.9	12.6	1.3	1.5	4.83%
Bahrain Bourse All Share Index	2,051.23	0.1	4.0	7.8	11.7	0.7	1.0	8.21%
Boursa Kuwait All Share Price Return I	7,414.62	(0.1)	8.8	15.8	20.2	1.6	1.5	3.13%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	528.76	0.1	(0.0)	16.6	16.7	1.6	1.7	2.70%
MSCI AC Asia Ex. Japan Index	644.84	(0.0)	0.5	16.6	16.5	1.5	1.6	0.00%
Nikkei 225	39,098.68	2.2	16.8	27.9	25.0	2.2	1.8	1.61%
S&P/ASX 200	7,643.59	0.4	0.7	16.8	19.1	2.2	2.1	3.94%
Hang Seng Index	16,725.86	(0.1)	(1.9)	8.8	11.3	0.9	1.1	4.14%
NSE Nifty 50 Index	22,212.70	(0.0)	2.2	23.0	24.7	3.2	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.91	0.4	3.9	14.2	16.6	1.9	1.8	3.19%
MSCI Emerging Markets Europe Index	126.62	0.5	7.9	6.5	7.0	1.4	1.0	3.43%
FTSE 100 Index	7,706.28	0.3	(0.3)	10.4	14.3	1.7	1.6	3.98%
Deutsche Boerse AG German Stock In	17,419.33	0.3	4.0	15.1	15.9	1.5	1.6	3.10%
CAC 40 Index	7,966.68	0.7	5.6	14.1	18.0	2.0	1.6	2.82%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,041.28	0.0	6.3	24.2	22.5	4.4	3.9	1.45%
S&P 500 INDEX	5,088.80	0.0	6.7	24.2	22.3	4.6	4.0	1.40%
Dow Jones Industrial Average	39,131.53	0.2	3.8	22.3	19.8	4.9	4.5	1.88%
NASDAQ Composite Index	15,996.82	(0.3)	6.6	42.1	36.6	6.4	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	550.9	-1.5	2.9	-33%	141%
Gold Spot \$/Oz	2,035.4	0.5	-1.3	-2%	94%
BRENT CRUDE FUTR Apr24	81.6	-2.5	6.1	-13%	84%
Generic 1st'OQA' Future	80.6	-2.8	5.6	-36%	337%
LME COPPER 3MO (\$)	8,567.5	-0.2	0.1	-20%	98%
SILVER SPOT \$/OZ	23.0	0.9	-3.6	-21%	92%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,577.74							
Change	6.77	0.15%						
Previous Close	4,570.98		Financial Sector	7,199.00	7,190.01	0.13%	-2.32%	-2.62%
Open	4,571.32		Industry Sector	5,449.32	5,454.35	-0.09%	0.57%	-0.47%
Day's High	4,586.04		Services Sector	1,690.74	1,695.35	-0.27%	7.71%	8.00%
Day's Low	4,560.27		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	1.41%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,609.27							
Change	-25.06	-0.20%	Tadawul Banks	12,914.17	12,993.78	-0.61%	-0.61%	5.91%
Previous Close	12,634.33		Tadawul Energy	6,032.64	6,044.17	-0.19%	-0.19%	4.61%
Open	12,641.04		Tadawul Utilities	10,181.15	10,175.95	0.05%	0.05%	7.73%
Day's High	12,661.87		Tadawul Telecom	8,247.22	8,283.95	-0.44%	-0.44%	4.41%
Day's Low	12,597.89		Tadawul Insurance	9,642.92	9,469.71	1.83%	1.83%	16.24%
YTD Change	5.36%		Tadawul Retailing	8,763.82	8,746.87	0.19%	0.19%	3.42%
Volume Mn	299,675.70		Tadawul Food & Beverages	6,748.88	6,784.64	-0.53%	-0.53%	12.43%
Value Traded Mn	8,530.96		Tadawul Media	32,012.71	32,013.43	0.00%	0.00%	12.01%
Traded / Listed Stocks	230	228	Tadawul Materials	6,231.93	6,228.77	0.05%	0.05%	4.38%
			Tadawul Capital Goods	12,174.10	12,017.38	1.30%	1.30%	15.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI ARABIAN AMIANTIT CO	29.25	9.96%	GAS ARABIAN SERVICES CO LTD	7.40	-3.52%	TOURISM ENTERPRISE CO/ SHAMS	0.72	45016.9
SAUDI AZM CO. FOR COMMUNICAT	16.38	9.93%	SAVOLA	55.60	-3.30%	ABDUL MOHSEN AL-HOKAIR TOURI	3.17	15802.0
SAUDI STEEL PIPE CO	42.70	9.91%	WATANI IRON STEEL CO	3.00	-2.60%	ANAAM INTERNATIONAL HOLDING	1.13	13317.3
NASEEJ FOR TECHNOLOGY CO	75.60	9.57%	ETIHAD ETISALAT CO	53.70	-2.01%	AL-BAHA DEVELOPMENT & INVEST	0.15	9246.0
ARABIAN PIPES CO	171.60	7.92%	AL MASANE AL KOBRA MINING CO	59.30	-1.66%	BATIC INVESTMENTS AND LOGIST	2.30	4836.3

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,225.90							
Change	-3.31	-0.08%						
Previous Close	4,229.21		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,231.89		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,241.35		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,206.18		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	86,094.72		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	278.42		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.948	7.61%	SHUAA CAPITAL PSC	0.177	-2.75%	TAKAFUL EMARAT INSURANCE	0.62	23822.16
COMMERCIAL BANK OF DUBAI	6.3	5.00%	AL FIRDOUS HOLDINGS PJSC	0.281	-2.09%	COMMERCIAL BANK OF DUBAI	6.30	7670.80
TAKAFUL EMARAT INSURANCE	0.622	4.71%	ISLAMIC ARAB INSURANCE COM	0.402	-1.95%	DUBAI ISLAMIC BANK	6.38	7305.50
DUBAI REFRESHMENTS COMPANY	19.55	2.36%	EMIRATES NBD PJSC	17.65	-1.94%	DUBAI ELECTRICITY & WATER AU	2.40	7023.65
EMAAR DEVELOPMENT PJSC	7.84	1.42%	DUBAI FINANCIAL MARKET PJSC	1.31	-1.50%	DEYAAR DEVELOPMENT PJSC	0.71	6248.95

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,279.94							
Change	-35.55	-0.38%						
Previous Close	9,315.49		Financial	16,244.47	16,297.87	-0.33%	0.00%	-1.91%
Open	9,315.49		Telecommunication	4,560.94	4,568.38	-0.16%	0.00%	-3.88%
			Consumer Services	10,449.76	10,468.35	-0.18%	0.00%	0.40%
Day's High	9,327.21		Basic Material	4,680.54	4,699.41	-0.40%	0.00%	-0.79%
Day's Low	9,271.35		Industrials	2,999.05	3,030.63	-1.04%	0.00%	-5.51%
YTD Change	-3.11%		Utilities	12,448.38	12,488.03	-0.32%	0.00%	-0.32%
			Energy	1,973.76	1,988.82	-0.76%	0.00%	-1.42%
Volume Mn	203,489.78		Health Care	3,166.24	3,273.78	-3.28%	0.00%	-8.49%
Value Traded Mn	818.26		Real Estate	8,067.60	8,021.40	0.58%	0.00%	0.66%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	13.8	13.11%	RAS AL-KHAIMAH NATIONAL INSU	3.33	-10.00%	ESHRAQ INVESTMENTS PJSC	0.28	42913.97
RAS AL KHAIMAH CERAMICS	2.84	1.79%	RESPONSE PLUS HOLDING PJSC	3.61	-9.52%	MULTIPLY GROUP	2.22	38466.88
ALDAR PROPERTIES PJSC	5.2	0.97%	SHARJAH CEMENT & INDUS DEVEL	0.6	-7.69%	APEX INVESTMENT CO PSC	1.89	20612.64
GULF PHARMACEUTICAL IND PSC	1.06	0.95%	ESHRAQ INVESTMENTS PJSC	0.277	-7.05%	Q HOLDING PJSC	2.87	18520.64
GHITHA HOLDING PJSC	36.9	0.82%	ABU DHABI NATL CO FOR BUILDI	0.23	-6.12%	ALDAR PROPERTIES PJSC	5.20	15815.92

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,426.47							
Change	123.23	1.20%	Total Return	22,705.58	22,437.22	1.20%	1.20%	4.86%
Previous Close	10303.24		Rayan Islamic	4,670.09	4,635.73	0.74%	0.74%	4.13%
Open	10303.24		All Share	3,528.64	3,493.35	1.01%	1.01%	3.92%
Day's High	10451.81		Banks & Finance	4,328.81	4,336.70	-0.18%	-0.18%	2.70%
Day's Low	10301.27		Industrials	4,036.35	3,931.58	2.66%	2.66%	4.78%
YTD Change	-0.0373164		Transportation	5,048.26	4,792.42	5.34%	5.34%	15.16%
Volume Mn	267.913		Real Estate	1,510.79	1,510.22	0.04%	0.04%	2.48%
Value Traded Mn	729.3521		Insurance	2,428.89	2,413.38	0.64%	0.64%	1.40%
Traded / Listed Stocks	20	51	Telecommunications	1,649.19	1,634.88	0.88%	0.88%	1.55%
			Consumer Goods	7,310.18	7,279.26	0.42%	0.42%	1.93%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF INTERNATIONAL SERVICES	2.97	7.49%	WIDAM FOOD CO	2.03	-4.20%	MESAIEED PETROCHEMICAL HOLDI	1.81	52774.09
QATAR GAS TRANSPORT(NAKILAT)	4.31	6.90%	AL FALEH EDUCATION HOLDING	0.79	-3.33%	QATAR ALUMINUM MANUFACTUR	1.34	33343.88
QATAR NAVIGATION	11.00	3.77%	DLALA HOLDING	1.25	-2.50%	GULF INTERNATIONAL SERVICES	2.97	25921.77
INDUSTRIES QATAR	12.80	2.98%	ALIJARAH HOLDING COMPANY QPS	0.73	-2.01%	MASRAF AL RAYAN	2.45	16607.91
QATAR ELECTRICITY & WATER CO	17.70	2.91%	ESTITHMAR HOLDING QPSC	1.91	-1.85%	UNITED DEVELOPMENT CO	1.02	15876.84

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,051.23							
Change	1.12	0.05%						
Previous Close	2,050.11		MSCI Bahrain	151.68	151.68	0.00%	0.00%	-0.43%
Open	2,050.11		MSCI Bahrain Domestic Islamic	57.28	57.28	0.00%	0.01%	-1.76%
Day's High	2051.390		MSCI Bahrain Net TR USD	393.48	393.48	0.00%	0.00%	-0.42%
Day's Low	2050.110							
YTD Change	4.04%							
Volume Mn	974.22							
Value Traded Mn	0.429							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.21	9.74%	TRAFKO GROUP BSC	0.27	-1.85%	ESTERAD INVESTMENT CO B.S.C.	0.21	134.14
ARAB INSURANCE GROUP(BSC)-\$	0.75	4.17%	BBK BSC	0.52	-0.38%	ZAIN BAHRAIN BSCC	0.13	121.00
ZAIN BAHRAIN BSCC	0.13	1.53%	-	-	-	BBK BSC	0.52	115.31
NATIONAL BANK OF BAHRAIN BSC	0.59	0.17%	-	-	-	AL SALAM BANK BSC	0.22	105.21
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	83.57

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,414.62							
Change	-5.80	-0.08%	Industrials	1,027.05	1,023.18	0.38%	4.26%	13.12%
Previous Close	7,420.42		Banks	1,798.98	1,803.71	-0.26%	2.43%	9.20%
Open	7,425.33		Consumer Service	703.54	701.48	0.29%	-0.24%	6.83%
			Technology	2,007.90	2,051.55	-2.13%	-0.36%	247.17%
Day's High	7,433.45		Real Estate	1,269.20	1,264.76	0.35%	3.74%	4.64%
Day's Low	7,414.62		Financial Services	1,388.65	1,381.80	0.50%	2.23%	14.55%
YTD Change	8.76%		Telecom	1,128.01	1,130.98	-0.26%	-5.25%	2.07%
			Health Care	472.77	472.77	0.00%	-2.01%	-1.95%
Volume Mn	0.27		Insurance	2,439.79	2,450.58	-0.44%	3.33%	6.41%
Value Traded Mn	49.55		Basic Materials	794.06	785.17	1.13%	4.51%	6.45%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
#N/A Invalid Security	#N/A Invalid !	-	YIACO MEDICAL CO. K.S.C.C	4853.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WETHAQ TAKAFUL INSURANCE CO	54.40	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WARBA CAPITAL HOLDING CO	170.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WARBA BANK KSCP	188.00	-	#N/A	#N/A	#N/A

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